CLIENT NAME: DATE:

ADDRESS: NO. IN FAMILY:

|  |  |  |
| --- | --- | --- |
| **EXPENDITURE** | **£** | **Please circle (monthly/weekly/yearly)** |
| Rent |  | M – W - Y |
| Ground rent and service charges |  | M – W - Y |
| Mortgage |  | M – W - Y |
| Second Mortgage |  | M – W - Y |
| Building and contents insurance |  | M – W - Y |
| Pension |  | M – W - Y |
| Life insurance |  | M – W - Y |
| Council tax |  | M – W - Y |
| Gas (coal, oil, Calor gas) |  | M – W - Y |
| Electricity |  | M – W - Y |
| Water |  |  M – W - Y |
| TV licence |  | M – W - Y |
| Food and milk (including cleaning, toiletries and baby items) |  | M – W - Y |
| Payments to maintenance or child support |  | M – W - Y |
| Childcare costs |  | M – W - Y |
| Adult care costs |  | M – W - Y |
| Home phone |  | M – W - Y |
| Cable, satellite and internet |  | M – W - Y |
| Mobile phone – please advise how many |  | M – W - Y |
| Public transport including Taxis (eg. Work/school/shopping) |  | M – W - Y |
| Car insurance |  | M – W - Y |
| Road tax |  | M – W - Y |
| Fuel (petrol/diesel) |  | M – W - Y |
| MOT and car maintenance |  | M – W - Y |
| Breakdown or recovery |  | M – W - Y |
| Parking charges or tolls |  | M – W - Y |
| Clothing and footwear |  | M – W - Y |
| Repairs/house maintenance(incl. window cleaning/maintenance contracts) |  | M – W - Y |
| Cigarettes and tobacco |  | M – W - Y |
| Alcohol |  | M – W - Y |
| Laundry and dry cleaning |  | M – W - Y |
| Pet food |  | M – W - Y |
| Gym membership and kids clubs |  | M – W - Y |
| Takeaways and meals out |  | M – W - Y |
| School meals |  | M – W - Y |
| Pocket money and school trips |  | M – W - Y |
| Gifts (Christmas, birthday, charity etc) |  | M – W - Y |
| Lottery  |  | M – W - Y |
| Newspapers and magazines subscriptions |  | M – W - Y |
| Vet bills and pet insurance |  | M – W - Y |
| Health (eg. Prescriptions/dentists/glasses etc) |  | M – W - Y |
| Other (eg. Postage, haircuts) |  | M – W - Y |
| **TOTAL EXPENDITURE** |  | M – W - Y |
|  |  | M – W - Y |

Total income = Total expenditure = Priority debts total =

Income left =

SIGNED Applicant: Date:

SIGNED Joint Applicant: Date:

|  |  |  |
| --- | --- | --- |
| I**NCOME** | **£** | **Please circle (monthly/weekly/yearly)** |
| Client’s salary/wages (take home) |  | M – W - Y |
| Partner’s salary/wages (take home) |  | M – W - Y |
| State pension(s) |  | M – W - Y |
| Private or work pension(s) |  | M – W - Y |
| Pension credit (guaranteed or savings) |  | M – W - Y |
| Universal credit |  | M – W - Y |
| Job seekers allowance |  | M – W - Y |
| Income Support |  | M – W - Y |
| Employment Support Allowance |  | M – W - Y |
| Working tax credit |  | M – W - Y |
| Child tax credit |  | M – W - Y |
| Child benefit |  | M – W - Y |
| Housing benefit |  | M – W - Y |
| Maintenance or child support received |  | M – W - Y |
| Rent from boarders, lodgers or adult children |  | M – W - Y |
| Statutory sick pay |  | M – W - Y |
| Disability Living Allowance/Attendance Allowance/Personal Independence Payment |  | M – W - Y |
| Carers allowance |  | M – W - Y |
| Maternity allowance/Statutory Maternity Pay |  | M – W - Y |
| Student loans and grants |  | M – W - Y |
| **TOTAL INCOME** |  | M – W - Y |

|  |  |  |  |
| --- | --- | --- | --- |
| **PRIORITY DEBTS**Please indicate if any of these debts are an attachment of earnings or benefits | **Current amount owed** **£** | **Current repayments£** | **Please circle (monthly/weekly/yearly)** |
| Rent |  |  | M – W - Y |
| Mortgage |  |  | M – W - Y |
| Second Mortgage |  |  | M – W - Y |
| IVA |  |  | M – W - Y |
| Magistrates court fines |  |  | M – W - Y |
| Arrears with Council tax |  |  | M – W - Y |
| Maintenance or child support |  |  | M – W - Y |
| Arrears with gas |  |  | M – W - Y |
| Arrears with electricity |  |  | M – W - Y |
| Arrears with water |  |  | M – W - Y |
| CCJ |  |  | M – W - Y |
| Hire purchase or conditional sale |  |  | M – W - Y |
| Overpaid benefits |  |  | M – W - Y |
| **TOTAL PRIORITY DEBTS** |  |  | M – W - Y |

|  |  |  |  |
| --- | --- | --- | --- |
| **NON PRIORITY DEBTS**(eg, credit cards, bank loans, Provident) | **Current amount owed £** | **Current repayments£** | **Please circle (monthly/weekly/yearly)** |
|  |  |  | M – W - Y |
|  |  |  | M – W - Y |
|  |  |  | M – W - Y |
|  |  |  | M – W - Y |
|  |  |  | M – W - Y |
|  |  |  | M – W - Y |
|  |  |  |  |
|  |  |  | M – W - Y |
| **TOTAL NON PRIORITY DEBTS** |  |  | M – W - Y |

|  |  |  |
| --- | --- | --- |
| **ASSETS OR EQUITY** | **£** | **Please circle (monthly/weekly/yearly)** |
| Total value of property(ies) |  | M – W - Y |
| Mortgage outstanding |  | M – W - Y |
| Second Mortgage outstanding |  | M – W - Y |
| Value of vehicle(s) (less HP outstanding) |  | M – W - Y |
| Savings |  | M – W - Y |